



Q1 FY27 Financial & Business Update

TACL delivered Strongest Ever Quarterly Performance with Total Revenue Growing 15% YoY and PAT growth of 35% YoY

Haryana, 10th August 2026

Talbro's Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Unaudited Financial Results for the Quarter ended 30th June 2026.

Q1FY27 Consolidated Financial Highlights

INCOME FROM OPERATIONS*

Rs. 242 crores
(+15% YoY)

EBITDA*

Rs. 43 crores
(+23% YoY)

PROFIT BEFORE TAX

Rs. 38 crores
(+35% YoY)

PROFIT AFTER TAX

Rs. 30 crores
(+35% YoY)

*Includes Other Income

TOTAL INCOME*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenue on Proportionate Basis	
Q1 FY27	163.7	78.4	52.4	19.8
Q1 FY26	135.1	75.3	36.2	15.2
Y-o-Y Growth	21%	4%	43%	31%

*Includes Other Income ; MTCS - Marelli Talbro's Chassis Systems ; TMR - Talbro's Marugo Rubber

For Q1FY27, Exports contributed 25% of Income from Operations

- For Q1 FY27 Exports contributed 13% of Gaskets Revenue, 57% of Forgings Revenue, 22% of Marelli Talbro's Chassis Systems, 5% of Talbro's Marugo Rubber

EBITDA*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenue on Proportionate Basis	
Q1 FY27	29.2	13.5	8.4	2.8
Q1 FY26	22.2	12.7	6.4	1.8
Y-o-Y Growth	32%	7%	31%	57%

*Includes Other Income ; MTCS - Marelli Talbro's Chassis Systems ; TMR - Talbro's Marugo Rubber

KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (Rs. In crores)	Q1 FY27	Q1 FY26	Y-o-Y
Total revenue from Operation	242.2	210.5	15%
EBITDA	42.7	34.8	23%
EBITDA Margin	17.6%	16.5%	
Profit After Tax	30.0	22.2	35%
PAT Margin %	12.4%	10.5%	

*Includes Other Income

Q1 FY27

DOMESTIC BREAK UP OF REVENUES#

Vehicle Type	Q1FY27	Q1FY26
2 & 3 Wheelers	15%	15%
Passenger Vehicle	34%	33%
HCV & LCV	24%	25%
Agri & Off Loaders	13%	14%
Others	14%	13%

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

Market Type	Q1FY27	Q1FY26
OEM	64%	61%
Exports	25%	28%
After Market	3%	3%
Others	8%	8%

Commenting on the performance Mr. Anuj Talwar, Managing Director, TACL said,

"TACL delivered its strongest ever quarterly performance, surpassing the highs of Q4 FY26. Total revenue for Q1 FY27 stood at Rs. 242 crores, growing 15% YoY, while EBITDA grew 23% YoY to Rs. 43 crores, with an EBITDA margin of 17.6%. Margins saw some impact from higher employee costs tied to the annual increment cycle, increase in minimum wages and elevated input costs due to the West Asia crisis. Profit After Tax stood at Rs. 30 crores, up 35% YoY from Rs. 22 crores, driven by continued cost discipline and strong execution across our portfolio.

Our Gasket & Heat Shield division delivered 21% YoY growth on sustained demand from OEM and domestic markets. The Forgings division has turned the corner, delivering 4% YoY growth despite a high base in Q1 FY26, driven by execution of recently secured orders and strong export demand. The exports from this division has returned to its Rs. 43-45 crore quarterly run rate, reflecting structural tailwinds and recovery for the segment. Our JV companies also contributed meaningfully to growth, with MTCS growing 43% YoY on strong domestic and export demand, and TMR growing 31% YoY.

The operating environment remains challenging, with near-term pressures from freight costs, high energy costs, inflationary trends and elevated commodity prices. Despite this, we remain optimistic on the growth outlook for FY27, supported by improving industry demand and the ramp-up of recently secured business. We expect the group revenue growth of 18-20% YoY while maintaining our EBITDA margins. As we continue to invest in expanding our capabilities, strengthening customer relationships and enhancing operational excellence, we remain confident of sustaining profitable growth"



About Talbro's Automotive Components Limited

Talbro's Automotive Components Limited, the flagship manufacturing company of the Talbro's Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbro's stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbro's Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbro's besides a robust distribution network in the aftermarket. For more information, please visit www.talbro's.com

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