



Q4 & FY26 Financial & Business Update

TACL delivered Strongest Ever Quarterly Performance with Total Revenue Growing 14% YoY

Haryana, 20th May 2026

Talbro's Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Audited Financial Results for the Quarter and year ended 31st March 2026.

Q4FY26 Consolidated Financial Highlights

INCOME FROM OPERATIONS*

Rs. 241 crores
(+14% YoY)

EBITDA*

Rs. 45 crores
(+13% YoY)

PROFIT BEFORE TAX

Rs. 40 crores
(+19% YoY)

PROFIT AFTER TAX

Rs. 32 crores
(+19% YoY)

*Includes Other Income

APPOINTMENT OF CEO

- Appointed **Mr. Ashish Gupta as the CEO** of Talbro's Automotive Components Limited.
- He previously served as CEO of Marelli Talbro's Chassis Systems Pvt. Ltd. and brings over 35 years of leadership experience across diverse industries.

TOTAL INCOME*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenue on Proportionate Basis	
Q4 FY26	164.4	76.2	51.8	21.1
Q4 FY25	142.5	68.4	38.2	17.1
Y-o-Y Growth	15%	11%	35%	24%
FY26	595.0	294.9	173.0	73.4
FY25	556.3	289.6	142.5	65.0
Y-o-Y Growth	7%	2%	21%	13%

*Includes Other Income ; MTCS - Marelli Talbro's Chassis Systems ; TMR - Talbro's Marugo Rubber

For Q4FY26, Exports contributed 24% of Income from Operations

- For Q4 FY26 Exports contributed 14% of Gaskets Revenue, 58% of Forgings Revenue, 15% of Marelli Talbro's Chassis Systems, 5% of Talbro's Marugo Rubber

For FY26, Exports contributed 25% of Income from Operations

- For FY26 Exports contributed 14% of Gaskets Revenue, 56% of Forgings Revenue, 15% of Marelli Talbro's Chassis Systems, 5% of Talbro's Marugo Rubber

**EBITDA***

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenue on Proportionate Basis	
Q4 FY26	31.3	13.7	9.1	2.8
Q4 FY25	26.6	13.3	6.9	2.2
Y-o-Y Growth	18%	3%	32%	28%
FY26	105.2	51.3	31.0	9.4
FY25	96.2	52.3	22.9	8.3
Y-o-Y Growth	9%	-2%	35%	14%

*Includes Other Income

KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (Rs. In crores)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Total revenue from Operation	240.6	210.9	14%	888.5	844.7	5%
EBITDA	44.9	39.8	13%	155.1	147.3	5%
EBITDA Margin	18.7%	18.9%		17.4%	17.4%	
Profit After Tax	31.6	26.6	19%	104.1	94.4	10%
PAT Margin %	13.1%	12.6%		11.7%	11.2	

*Includes Other Income

Q4FY26**DOMESTIC BREAK UP OF REVENUES#**

Vehicle Type	Q4FY26	Q4FY25
2 & 3 Wheelers	15%	13%
Passenger Vehicle	37%	33%
HCV & LCV	23%	26%
Agri & Off Loaders	13%	13%
Others	12%	15%

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

Market Type	Q4FY26	Q4FY25
OEM	65%	60%
Exports	24%	29%
After Market	3%	3%
Others	8%	8%

FY26**DOMESTIC BREAK UP OF REVENUES#**

Vehicle Type	FY26	FY25
2 & 3 Wheelers	16%	17%
Passenger Vehicle	35%	34%
HCV & LCV	22%	22%
Agri & Off Loaders	14%	13%
Others	13%	14%

Proportionate Share of JV

BREAK UP OF REVENUES# (Based on Market)

Market Type	FY26	FY25
OEM	64%	62%
Exports	25%	27%
After Market	3%	3%
Others	8%	8%



Commenting on the performance Mr. Anuj Talwar, Managing Director, TACL said,

"TACL delivered its strongest ever quarterly performance in Q4 FY2026, with Total Revenue of INR 241 Crores, growing 14% year-on-year, driven by momentum across all our business segments. EBITDA for the quarter stood at INR 45 Crores, growing 13% YoY, with EBITDA Margins of 18.7% – a reflection of our focus on high-quality export orders and disciplined cost management, delivering industry-leading margins.

Our Forgings division, which had faced headwinds in prior quarters, rebounded with 11% YoY growth, driven by the execution of recently secured orders and robust export demand. We are confident this recovery is structural and will sustain – or improve – going forward. Our Joint Venture partners also contributed meaningfully to this performance, with MTCS growing 35% YoY and TMR delivering 24% YoY growth.

For the full year ended March 2026, Consolidated Total Revenue grew 5% to INR 890 Crores, with EBITDA of INR 156 Crores, also growing 5% YoY, at an EBITDA Margin of 17.6%.

We are watchful of the evolving global geopolitical tensions and tariff uncertainties. These dynamics could exert some pressure on logistical costs and supply chain timelines in the near term. The strength of our export order book, the operational leverage we have built into our manufacturing base, and our ongoing cost optimisation initiatives provide us with adequate cushion to absorb these headwinds without compromising our margin targets.

We are pleased to announce the appointment of Mr. Ashish Gupta as the CEO of Talbro's Automotive Components Limited. He previously served as CEO of Marelli Talbro's Chassis Systems Pvt. Ltd. and brings over 35 years of leadership experience across diverse industries. His career includes senior roles in India and international markets, including Germany and the CIS region, with a strong track record in setting up and scaling automotive manufacturing operations. His appointment marks an important step towards further strengthening and professionalizing the leadership team at Talbro's Automotive Components Limited, with a focus on enhancing organizational capabilities and driving long-term growth.

Looking ahead, we enter the new financial year with a strong enquiry pipeline across both export and domestic markets. Our focus remains on adding new global OEM clients, while continuing to strengthen relationships with domestic OEMs and deepening wallet share with existing customers. Despite the evolving geopolitical backdrop, we believe our diversified business mix positions us well to remain resilient. We remain confident in our ability to sustain and build on this growth momentum in the quarters ahead."



About Talbro's Automotive Components Limited

Talbro's Automotive Components Limited., the flagship manufacturing company of the Talbro's Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbro's stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbro's Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbro's besides a robust distribution network in the aftermarket. For more information, please visit www.talbro's.com

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